



## PROCESS FOR INITIATING YOUR RETIREMENT

**UAW BENEFITS OFFICE AND REPS** – 1-216-265-5878 or 5879

- Thomas Strozier - [Thomas.Strozier@GM.com](mailto:Thomas.Strozier@GM.com)
- Joe Corn – [Joe.Corn@GM.com](mailto:Joe.Corn@GM.com)
- Marius Eggelmeyer – [Marius.Eggelmeyer@GM.com](mailto:Marius.Eggelmeyer@GM.com)
- Kim Nemeth – [Kimberly.Bevelacqua@GM.com](mailto:Kimberly.Bevelacqua@GM.com)

### SEE YOUR UAW BENEFIT REP:

- Your Benefit Rep. will assist you with obtaining the necessary paperwork to initiate your retirement. (90 days prior to requested Retirement date suggested)
- They can explain:
  1. Your Pension
  2. Surviving Spouse Benefits/Divorce Provisions
  3. Retiree Medical Benefits - Self/Spouse/Dependents and options available as a Retiree
  4. Life Insurance Provisions
- Your Benefit Rep. once Retirement packet is prepared for you by (FIDELITY) our Administrator of Pension Plan and returned to you will assist you:
  1. Proof reading the compiled data, \$ amounts, deductions, Surviving Spouse benefits (if elected) etc.
  2. Benefit Rep. signature required on (Retirement Final Papers) stating information correct and or reviewed with Member/Retiree applicant.

**FIDELITY** 1-800-489-4646 (PENSION DEPT)



## RETIREE CONTACT LIST FOR UAW/GM BENEFITS

1. **THE RETIREE MEDICAL BENEFIT TRUST**

1-866-637-7555

-THEY ARE THE ADMINISTRATOR OF RETIREE HEALTH INS.

2. **FIDELITY** 1-800-489-4646 (PENSION DEPT)

-THEY WILL DEPOSIT AND MANAGE YOUR MONTHLY PENSION CHECK AND OR ANY BONUS INCENTIVES (if applicable at time of retirement)

3. **MEDCO/EXPRESS SCRIPTS** – 1-800-464-4679

-ADMINISTRATOR FOR RETIREE PRESCRIPTION DRUG COVERAGE

(When you retire if married your RX will be under your SS# and Spouse prescriptions will be under their own SS#)

4. **UNION HALL**- 1440-884-7979

5. **METLIFE** 1-800-489-4646

-18 MONTHS AFTER YOU RETIRE YOUR BASIC LIFE (Company provided life Ins.) WILL BEGIN DECREASING 2% UNTIL IT REACHES ITS ULTIMATE AMOUNT (call Metlife for the ultimate \$ amount)

6. **UAW BENEFITS OFFICE AND REPS** – 1-216-265-5878 or 5879

- Thomas Strozier - [Thomas.Strozier@GM.com](mailto:Thomas.Strozier@GM.com)
- Joe Corn – [Joe.Corn@GM.com](mailto:Joe.Corn@GM.com)
- Marius Eggelmeyer – [Marius.Eggelmeyer@GM.com](mailto:Marius.Eggelmeyer@GM.com)
- Kim Nemeth – [Kimberly.Bevelacqua@GM.com](mailto:Kimberly.Bevelacqua@GM.com)



## **WHO TO CONTACT WHEN REPORTING A LOSS OF LIFE WITH GENERAL MOTORS:**

**\*\*Call Gerri Smith 1-216-265-5477 (She will communicate loss of life to Active and Retiree Union members)**

**1. THE RETIREE MEDICAL BENEFIT TRUST**

1-866-637-7555

-THEY WILL CHANGE HEALTH INS. COVERAGE TO SURVIVING SPOUSE.

**2. METLIFE 1-800-489-4646 OPTION 1**

-THEY WILL ASSIGN A CASE WORKER TO ASSIST WITH BENEFITS/FUNERAL DIRECTORS/LIFE INSURANCE

**3. FIDELITY 1-800-489-4646 (PENSION DEPT)**

-THEY WILL HANDLE SWITCHING PENSION CHECK TO SURVING SPOUSE

**4. MEDCO/EXPRESS SCRIPTS – 1-800-464-4679**

-CANCEL ANY MEDICATIONS THAT MAY BE IN PLACE OR ON ORDER

**5. UNION HALL- 1440-884-7979**